

Senate Economy, Business & Jobs Caucus

September 20, 2010



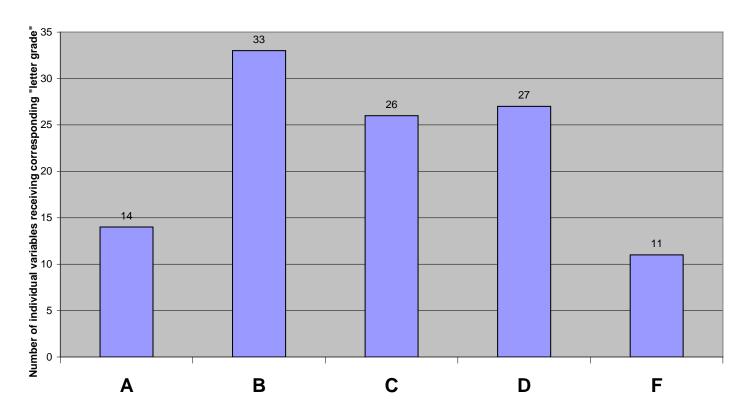
Genesis

- From a dialog w/ Governor Rendell.
- Seeking an objective, fair and comprehensive appraisal of Pennsylvania's competitive position.
- A "Real Clear" approach to understanding multiple studies.
- Focus on solutions; not fault.



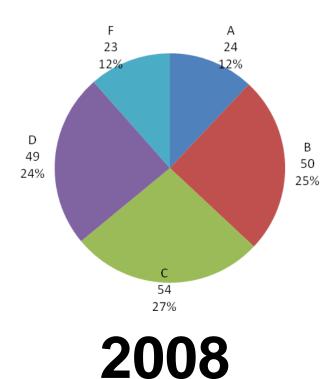
PA Compared to Other States

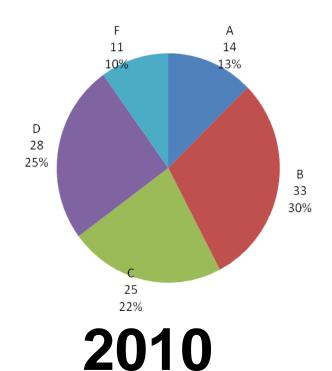
2010 Distribution of Pennsylvania's "Letter Grades" on 111 Factors of Competitiveness





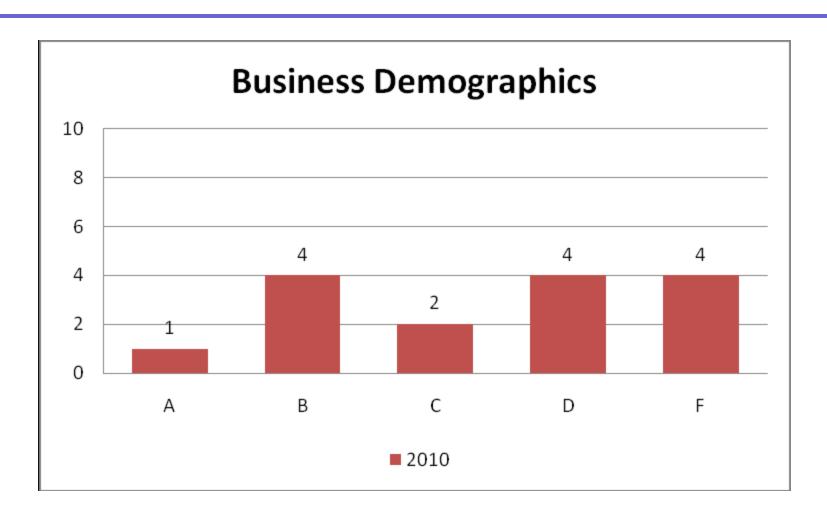
Distribution of PA's "Letter Grades"





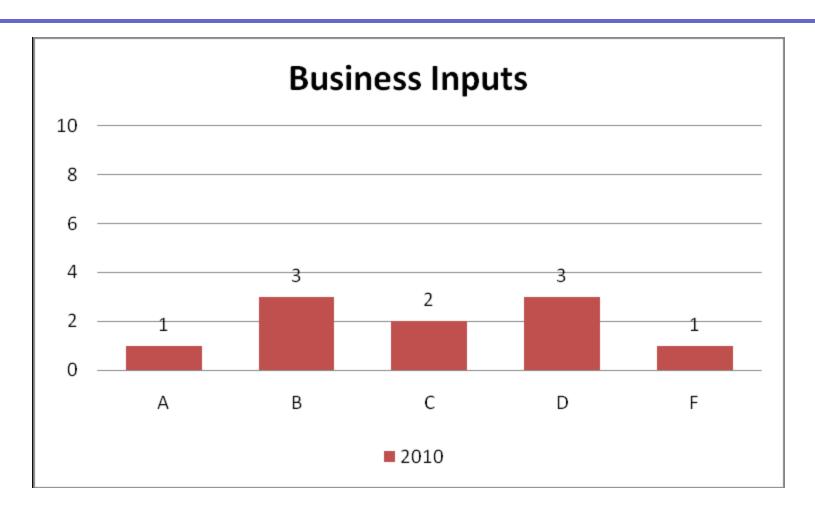


Overall average "D"



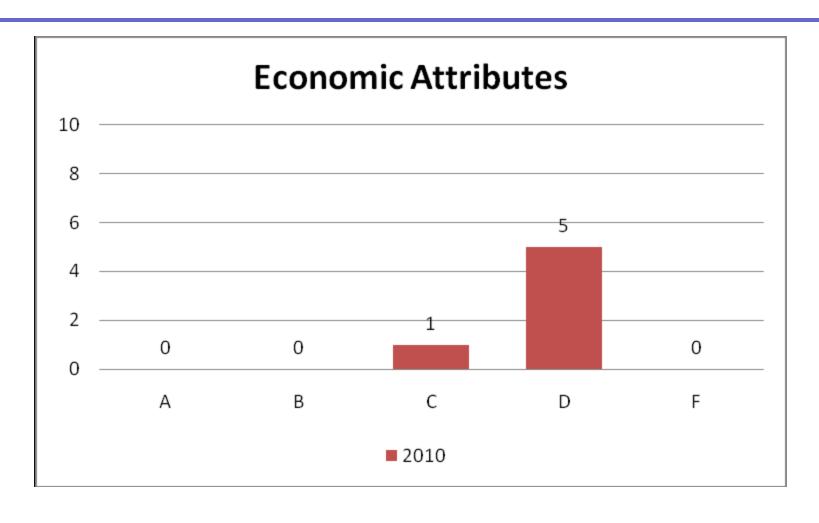


Overall average "C"



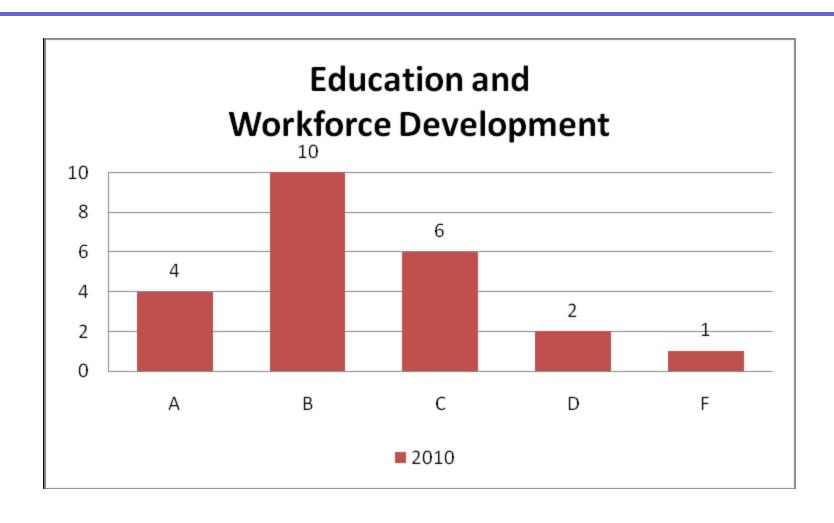


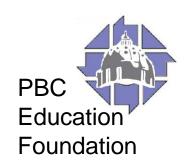
Overall average "D"



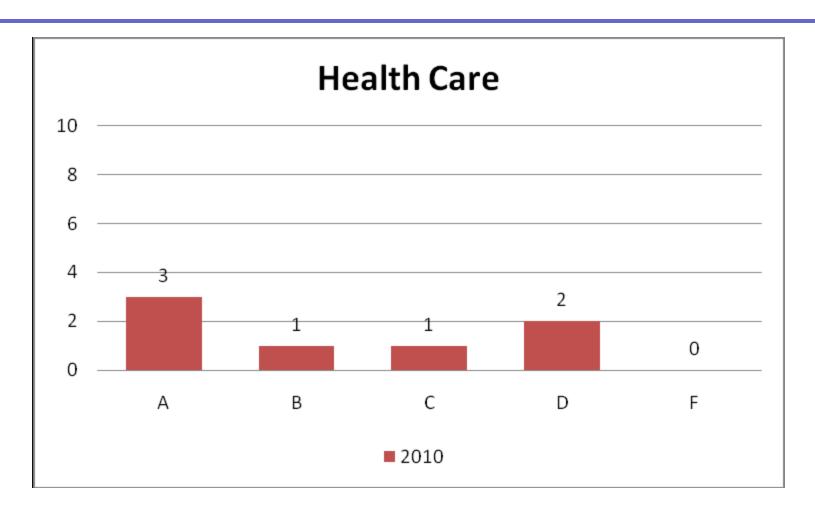


Overall average "B"



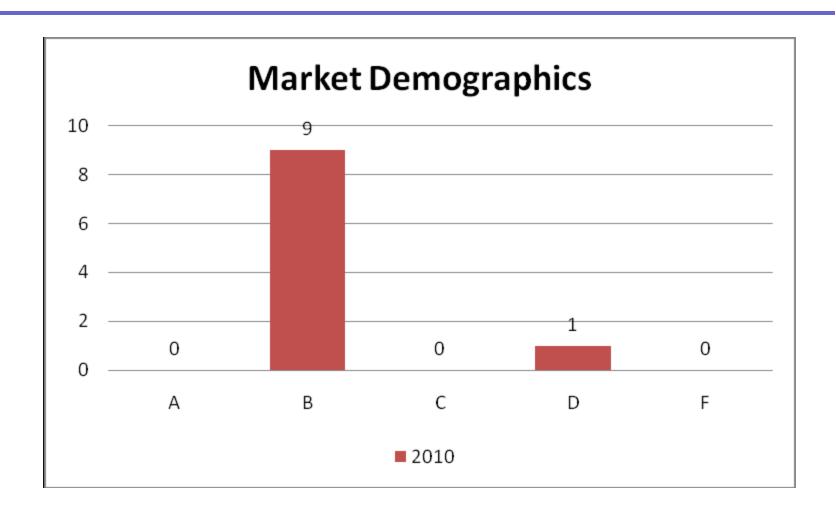


Overall average "B"



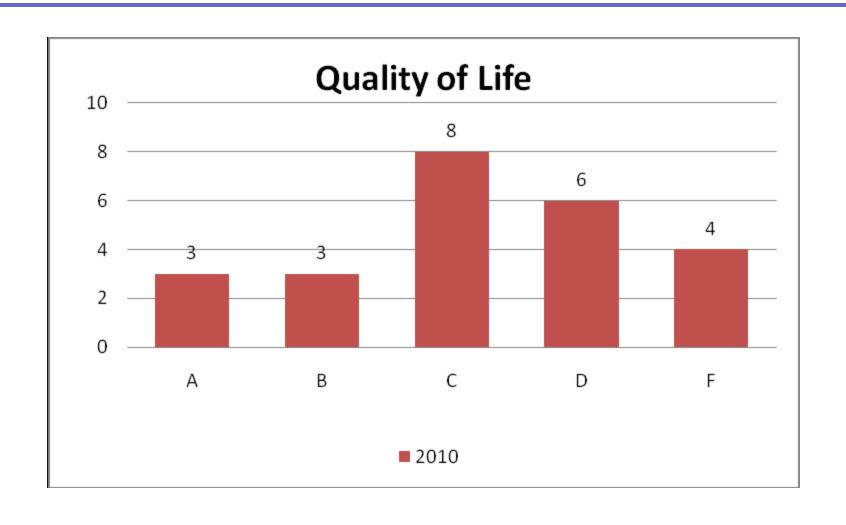


Overall average "B"



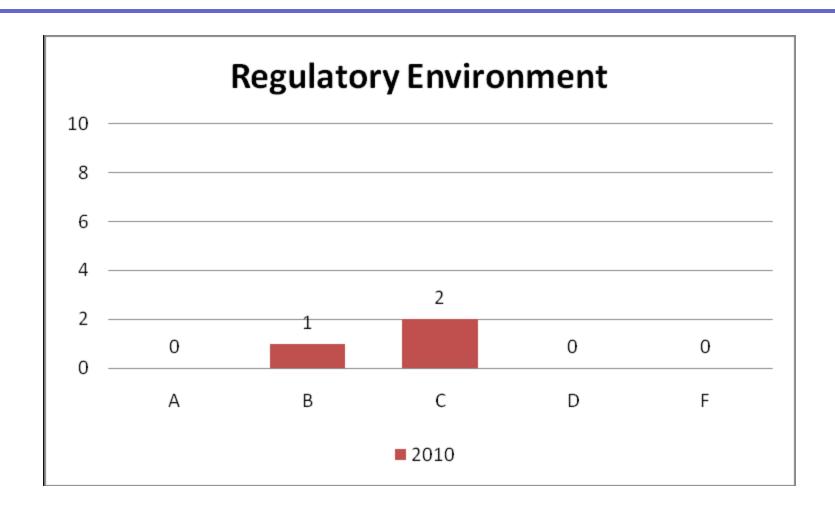


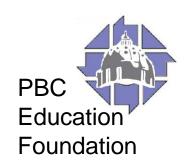
Overall average "C"



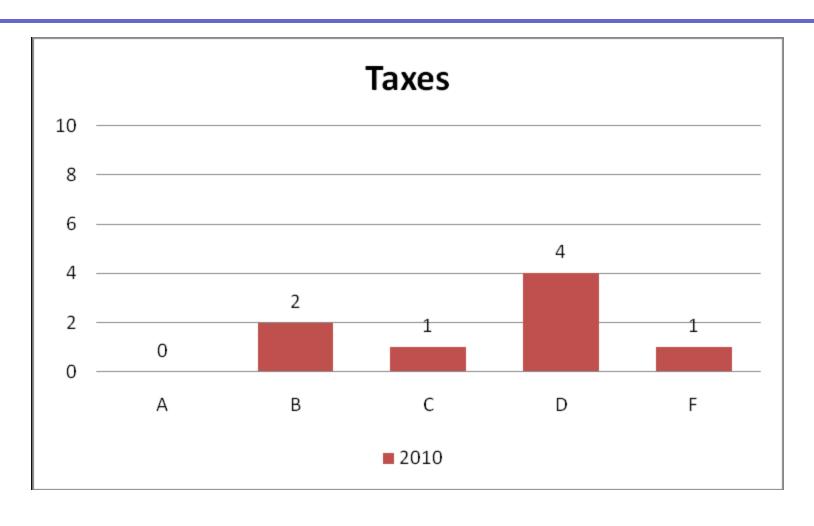


Overall average "C"





Overall average "D"





Limitations of Current Studies

- Measures not under our control
 - Availability of studies varies
 - Measures within studies may change over time
 - Indices created from raw data can be "black box"

 Studies may not reflect information decision-makers use or need



Scorecard Goals

- Measure Pennsylvania against other states, and in the future, against itself.
- Focus on issues of competitiveness that can be directly impacted by state policy.
- Seek collaboration on metric selection.
- Provide relevant and timely data.





Competitiveness Themes

- Budget and government spending
- Taxes
- Legal and regulatory climate
- Health care

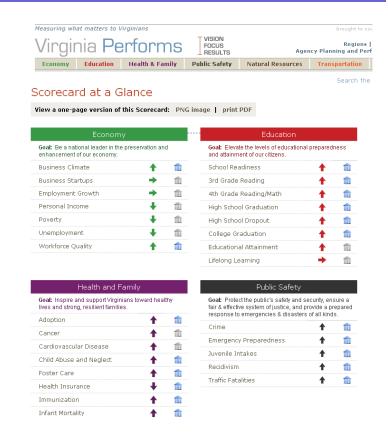
- Infrastructure
- Energy
- Education and workforce
- Quality of life



Tracking Progress

THE FLORIDA SCORECARD The Metrics that Help Florida Leaders Move Florida Forward







Questions & Comments

- David W. Patti
 CEO, Pennsylvania Business Council
 <u>dpatti@pabusinesscouncil.org</u>
- Michael E. Greenberg, PhD
 Assistant Professor, Shippensburg
 megree@ship.edu
- Kathleen Woolever`
 Principal, Datalytics Inc.

 kwoolevewr@datalytics.com